

# Service Categories and Types of Assistance

When authorizing a service plan in Oregon ACCESS, it's important to look in ONE first to make sure the type of Service Category/Benefit matches the individual's authorized medical program. If the approved benefit doesn't match the authorized medical program, provider payments will not be issued. This guide helps APD/AAA Case Managers identify which service categories correspond with individual medical TOAs in ONE.

Start by searching ONE to determine the individual's authorized medical program. This is viewable on the Case Summary by looking at the Currently Associated Eligibility Determination Groups (EDGs). This individual was receiving ADLT, which is a MAGI TOA. ADLT terminated 7/31/2021 and their benefit changed to SSIR, which is an OSIPM TOA, on 8/1/2021.

Currently Associated EDGs									
<div style="border: 1px solid black; padding: 2px; display: inline-block;"> <span style="font-size: 0.8em;">▼</span> </div>									
Authorized EDGs									
Medical									
EDG Name	Category of Assistance	Benefit Period	Eligibility Result	Edg Status	Authorization Date	Renewal Date	ISS NF/PIF	Override	EDG#
	NMAGISERV	08/01/2021 - Ongoing	Fail	Denied	07/09/2021		N/A N/A	N	
	SSIR	08/01/2021 - Ongoing	Pass	Approved	07/09/2021	08/31/2021	N/A N/A	N	
	MSERV	07/01/2021 - Ongoing	Fail	Denied	07/09/2021		N/A N/A	N	
	ADLT	08/01/2021 - Ongoing	Fail	Terminated	07/09/2021		N/A N/A	N	

*NOTE: This individual's MSERV and NMAGISERV TOAs terminated because they are receiving SPPC. See [APD-IM-21-053](#) for more information*

## Service Categories and TOAs Quick Reference Guide

**Benefit Eligibility and Service Planning**

Assmt Date: 05/21/21 Valid Until: 05/31/22 Pay Date: 06/04/22

**Benefits** Ben Act

Service Category/Benefit	Begin Date	End Date	Status
BPO	06/06/2021	06/04/2022	Approved

**Hours Segments**

Hours #	Begin Date	End Date	Status	Alwd	Excp
1	00/00/0000	00/00/0000	N/A	0	0

**Plans For BPO Benefit** ( Read Only )

Plan #	Begin Date	End Date	Status
2	06/08/2021	06/04/2022	Approved
1	06/06/2021	06/06/2021	Ended

**Services For Plan #2** Pln Act

Row #	Services	Provider Name	Begin Date	End Date	Invalid Entry
1	In-Home Care (HCW) Hou		06/08/2021	06/04/2022	<input type="checkbox"/>

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In Oregon ACCESS, we can see this individual is currently receiving State Plan Personal Care (SPPC) under a MAGI benefit (BPO). Because they're now receiving OSIPM, we need to change their Service Category/Benefit to BPA with an 8/1 effective date to match the OSIPM TOA authorized in ONE.

End the current service plan using the date of the TOA change. In this case, the individual's MAGI ADLT closed on 7/31/21, so that's our BPO end date. Start a new benefit line corresponding with the individual's current TOA. In this example, the BPA benefit begins 8/1/2021 because that's the OSIPM effective date.

Once the new Service Category/Benefit is approved, update the relevant provider payment system. If the individual is receiving in-

home services, a new SDS 546PC/SDS 546N needs to be completed. Depending on service periods, you may need to contact the individual to determine how many hours have already been used in the pay period and pro-rate remaining hours on the new 546PC/546N. If the individual is in a community-based care setting, the 512 needs to be "touched" with the effective date of the TOA change. For example, if MAGI ADLT ends 7/31/21 and OSIPMOAA begins 8/1/21, the effective date for the 512 would be 8/1/21.

OSIPM TOAs should have a corresponding BPA (SPPC), APD, ICP, PACE, or NFC Service Category/Benefit as appropriate to the individual's person-centered service plan. MAGI TOAs should have a BPO (SPPC), KPS, PACE, or NFC Service Category/Benefit. Oregon Project Independence (OPI) cannot co-exist with an OHP Plus benefit.

Service Categories and TOAs  
Quick Reference Guide

Medical TOA	Service TOA	Program Description	Corresponding Service Category/Benefit
SSIR	NMAGISERV	Assumed eligible individuals receiving SSI	* BPA APD-In Home and Residential APD-SPH ICP PACE (all settings) NFC
OSIPM1619B	NMAGISERV	Assumed eligible individuals with 1619b status from SSA	*BPA APD-In Home and Residential APD-SPH ICP PACE (all settings) NFC
PCPR	MSERV	Pregnant parent or caretaker relatives caring for an independent child in a home	*BPO KPS–In Home and Residential KPS-SPH PACE (all settings) NFC
PREG	MSERV	Pregnant women or women in their 2-month post-partum with income up to or under 190% FPL	*BPO KPS–In Home and Residential KPS-SPH PACE (all settings) NFC

\* Service Categories/Benefits BPA and BPO do not require an authorized service-related TOA (NMAGISERV or MSERV) in ONE. See [APD-IM-21-053](#) for more information

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Medical TOA	Service TOA	Program Description	Corresponding Service Category/Benefit
PACA	MSERV	Non-pregnant parent or caretaker relatives caring for a dependent child in the home	*BPO KPS–In Home and Residential KPS-SPH PACE (all settings) NFC
ADLT	MSERV	Non-pregnant adults age 19+ through the end of the month of their 65 <sup>th</sup> birthday with income up to or equal to 138% FPL	*BPO KPS–In Home and Residential KPS-SPH PACE (all settings) NFC
OMSW	NMAGISERV	Individuals who lost SSI because of receipt of SSB from a deceased spouse	*BPA APD–In Home and Residential APD-SPH ICP PACE (all settings) NFC
PTCC	NMAGISERV	Individuals who have Protected Eligibility under the Pickle Amendment	*BPA APD–In Home and Residential APD-SPH ICP PACE (all settings) NFC

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PTDC	NMAGISERV	Individual has Protected Eligibility for OSIPM as a Disabled Adult Child	*BPA APD-In Home and Residential APD-SPH ICP PACE (all settings) NFC
OSIPMOAA	NMAGISERV	Oregon Supplemental Income Program Medical – Old Age Assistance	*BPA APD-In Home and Residential APD-SPH ICP PACE (all settings) NFC
OSIPMAD	NMAGISERV	Oregon Supplemental Income Program Medical – Aid to the Disabled	*BPA APD-In Home and Residential APD-SPH ICP PACE (all settings) NFC
OSIPMAB	NMAGISERV	Oregon Supplemental Income Program Medical – Aid to the Blind	*BPA APD-In Home and Residential APD-SPH ICP PACE (all settings) NFC

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OSIPMEPD	NMAGISERV	Oregon Supplemental Income Program Medical – Employed Person with Disabilities	*BPA APD-In Home and Residential APD-SPH ICP PACE (all settings) NFC
LTCSERV	LTCSERV	Oregon Supplemental Income Program Medical with Long-Term Care or Waiver (allows income of 300% SSI standard)	APD-In Home and Residential APD-SPH ICP PACE (all settings) NFC

More information is available in the [Medicaid Provider Payments Troubleshooting](#) and [Medicaid Long-Term Care QRGs](#).